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Attorneys for *USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**Notice Of Entry Of Order Sustaining
Second Omnibus Objection Of USACM
Trust To Proofs Of Claim Based In Whole
Or In Part Upon Investment In The 60th
Street Venture, LLC Loan**

PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection Of
USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The 60th
Street Venture, LLC Loan [DE 8097] was entered on the 22nd day of June, 2010, a true and
correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED June 24, 2010.

LEWIS AND ROCA LLP

By /s/ Robert M. Charles, Jr. (# 6593)

Robert M. Charles, Jr.

John Hinderaker (pro hac vice)

Marvin Ruth

Attorneys for USACM Liquidating Trust



CERTIFICATE OF SERVICE

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed by first class postage prepaid U.S. Mail on June 24, 2010 to all the parties listed on Exhibit A to the Order attached.

/s/ Leilani Lista

Leilani Lista
Lewis and Roca LLP